



It is a great pleasure to have all of you present at the **9th Pension Funds Mission**. This is an initiative of the **Department for Business and Trade** with support from **abrdn**, **Aviva Investors**, **Franklin Templeton**, **GuardCap**, **Janus Henderson**, **Ninety One and Schroders**.

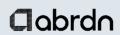
This visit will be an opportunity to share good practices in the sector and aims to help develop a lasting relationship between Brazilian pension funds and British institutions. In the United Kingdom, we will hold meetings with important managers. We hope that the week will be productive and enriching and that, upon returning to Brazil, the experiences and knowledge acquired will be useful and contribute to the development of the pension fund market in the country.

This material aims to support you on the days when we will be together in London. Here, you can find the schedule of events, useful information about the city and other participants in the mission.

Best regards,

May Blackburn
João Pedro Fernandes

















Why the UK?

Covering the trading hours of all major global financial centres, the UK is the <u>largest asset management hub outside the US</u>, surpassing the next three largest European countries combined (considering assets under management).

It benefits from a <u>diverse talent pool</u> and numerous domestic and international investors, fostering a <u>favorable investment environment</u> through its commitment to the sector, industry collaboration, and innovation encouragement.



Get to know the delegation: Representatives for this edition



Néos Previdência Complementar Alexandre Martins Vita
Investments Director



Real Grandeza

Felipe Nascimbeni Cosi *Investments Manager*



Postalis

Carlos Alberto Zachert
Investments Director



Centrus

Flávio Girão Guimarães Trading Desk Manager



Previnorte

Edmilson Carvalho *Investments Manager*



Funpresp

Gilberto Tadeu
Stanzione
Chief Investment Officer



Get to know the delegation:Representatives for this edition



Previ

Henrique Araújo Portfolio Manager



Vivest

Paulo de Sá Pereira Portfolio Manager



Petros

Juliana Maia Lima Illiquid Assets Portfolio Manager



Previc

Ricardo Pena Superintendent



Fapes

Patricia Braga
Executive Manager of
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Ministério da Fazenda

Vinicius Ratton Brandi Undersecretary for Microeconomic Reforms and Financial Regulation



UK Government Representatives





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Key themes for this edition



- Hedge Funds
- Products / Income fixes
- Best stewardship and ESG integration practices
- Impact of digital transformation and AI in the asset managers' routines and planning
- Uncorrelated investments solutions based on UCITS funds
- Equities
- Megatrends
- Outlook for short and long-term
- High inflation scenarios, interest rates trends (how are they managing British pension funds' assets)
- International investor's view of the Brazilian economy
- Processes to manage institutional investment mandates



TIME	Saturday 8th	Sunday 9th	Monday 10th	Tuesday 11th	Wednesday 12th	Thursday 13th	Friday 14th
7:00							
8:00						,	
9:00							1
10:00					Ninety		₹G
11:00					One	AVIVA INVESTORS	GUARDCAP
12:00							
13:00							
14:00	Arrival in London		abrdn	Schroders	Embassy of Brazil	Janus Henderson	FRANKLIN TEMPLETON
15:00							
16:00	Transfer to hotel						
17:00							
18:00							Augustina and
19:00							Transfer to airport
20:00							
21:00							Departure to Brazil
22:00							Departure to Brazil